

**NOTICE OF JOINT SPECIAL MEETING & AGENDA  
BRIGHTON RIDGE METROPOLITAN DISTRICT NOS. 1 & 2**

February 3, 2022

4100 E Mississippi Ave., Suite 500, Glendale, CO 80246

8:00 A.M.

*This meeting will be held via teleconferencing and can be joined through the directions below:  
(303) 858-1802; pin 1102*

**Boards of Directors**

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Patrick Schmitz, President	Term to May 2023
Kevin J. Smith, Treasurer	Term to May 2023
Andrew R. Klein, Secretary	Term to May 2023
Otis C. Moore III, Assistant Secretary	Term to May 2022
VACANT	Term to May 2022

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**1. ADMINISTRATIVE MATTERS**

- a. Call to Order
- b. Declaration of Quorum and Confirmation of Director Qualifications
- c. Reaffirmation of Disclosures of Potential or Existing Conflicts of Interest
- d. Approval of Agenda

**2. PUBLIC COMMENT** (Items not on the Agenda; Comments limited to three minutes per person)

**3. CONSENT AGENDA ITEMS** (These items are considered to be routine and will be approved by one motion. There will be no separate discussion of these items unless requested, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda. **Enclosures included in electronic packets; hard copies available upon request.**)

- a. Approval of Minutes from December 9, 2021 Organizational Meeting (**enclosure**)

**4. LEGAL MATTERS**

- a. Conduct Public Hearing on Exclusion of Property from District No. 1 (Planning Area 1) and Consider Adoption of Resolution No. 2022-02-01: Resolution and Order for Exclusion of Property (Planning Area 1) (**enclosure**)

**5. BOND MATTERS**

- a. 2022 Bonds
  - i. Consider the adoption of Resolution No. 2022-02-02 by District No. 1 authorizing the issuance of general obligation indebtedness consisting of District No. 1's Limited Tax General Obligation Bonds, Series 2022<sup>(3)</sup> (the "Bonds"), in an estimated aggregate principal amount of \$22,000,000, approving, ratifying, and confirming the execution of certain related agreements and documents, including an Indenture of Trust, by and between District No. 1 and UMB Bank, n.a., as trustee thereunder, pursuant to which District No. 1 is to impose, collect, pay and pledge certain ad valorem property tax revenues as security for the Bonds, and a Capital Pledge Agreement by and among District No. 1, the Trustee, and District No. 2 to further secure such Bonds;; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)
  - ii. Consider adoption of Resolution No. 2022-02-03 by District No. 2 authorizing the District to issue general obligation indebtedness in the form of a Capital Pledge Agreement

pursuant to which District No. 2 is to impose, collect, pay and pledge certain ad valorem property tax revenues to District No. 1 in connection with the issuance by District No. 1 of its Limited Tax General Obligation Bonds, Series 2022<sup>(3)</sup>; approving such Capital Pledge Agreement and authorizing the execution and delivery thereof by District No. 1 and District No. 2; authorizing the execution and delivery of other documents and certificates relating thereto; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)

**6. OTHER BUSINESS**

- a. Next Regular Meeting – July 28, 2022 at 8:00 A.M.

**7. ADJOURNMENT**